



HAWAII GREEN INFRASTRUCTURE AUTHORITY (HGIA)
Green Energy Money \$aver On-Bill Program
Commercial Owner-User Application

GEM\$ On-Bill Program. This GEM\$ Application (Application), for entities or organizations who own the property on which the requested Energy Improvement will be installed, must be submitted and approved prior to purchasing or installing the equipment. Approval of this Application does not guarantee funding. GEM\$ funding requires completed installation of the approved Energy Improvement and fulfillment of all terms and conditions contained in this Application and the GEM\$ Program documents.

Please complete all fields. Incomplete Applications may delay processing. Only approved Energy Improvements, which have not yet been installed, are eligible for GEM\$. Please submit this completed Application to HGIA along with a copy of your **most recent electric utility bill, organizational documents** (as applicable), **and driver's license or other valid government identification**. Should you have any questions while completing this Application, please call HGIA at 808-587-3868.

CHECKLIST Please submit the following documents and information with the completed application.

Organizational Documents (as applicable)

Corporation: Articles of Incorporation & Bylaws; **Partnership:** Partnership Agreement with exhibits;

Limited Liability Company: Articles of Organization & Operating Agreement; **Nonprofit Corporation:** Articles of Incorporation & Bylaws

1. PRE-APPLICATION SURVEY

The mission of Hawaii Energy, the Public Benefits Fund Administrator contracted by the Public Utilities Commission, is to empower island families and businesses to make smarter energy choices to reduce energy consumption, save money and pursue a 100% clean energy future. Hawaii Energy may provide cash rebates for qualifying energy efficiency retrofits. Would you be interested in having Hawaii Energy contact you to explore further energy cost reductions through energy efficiency? ☐ No ☐ Yes

If Yes, please indicate which equipment at your facility were upgraded over the past three years? (check all that apply).

☐ Lighting ☐ Air Conditioning ☐ Motors ☐ Other Energy Consuming Equipment: _____

Is there anyone you know that could benefit from lowering their energy costs? ☐ No ☐ Yes If yes, please indicate below.

Name: _____ Phone: _____ Email: _____

2. ENERGY IMPROVEMENT

Which Energy Improvement would you like to install? (check all that apply)

☐ Water Heating ☐ HVAC ☐ Thermal Storage Pumps ☐ Motors ☐ Building Envelope ☐ Refrigeration
☐ Control Systems ☐ Solar PV System ☐ Other: _____

3. CONTRACTOR INFORMATION

Have you met with a GEMS Approved Contractor regarding this installation? ☐ No ☐ Yes If yes, please indicate below.

Contractor Name: _____ Contact Name: _____

4. RATEPAYER INFORMATION

 The entity named on the electric utility account should be the Applicant.

Name on Utility Account (first, middle, last)	Utility Account Number:
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Utility Rate Schedule (check only one):

☐ G (General Service Non-Demand) ☐ J (General Service Demand)
☐ DS (Large Power Directly Served) ☐ P (Large Power Service)

5. INSTALLATION ADDRESS

 This is the address at which the proposed Energy Improvement will be installed.

Street Address (Street, City, State, Zip)	Size (square feet) of interior space
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On which island is this located (check one box)

☐ Oahu ☐ Maui ☐ Lanai ☐ Molokai ☐ Hawaii

What type of space or building will the Energy Improvement be installed in? (check only one)

☐ Office ☐ Retail ☐ Industrial ☐ Restaurant ☐ Warehouse ☐ Cold Storage
☐ Grocery ☐ Hotel/Motel ☐ Other: _____

6. PROPERTY OWNERSHIP INFORMATION

 Please list all parties named on title to the rental property (including Trusts):
First, Middle, Last if Individual OR Name of Entity. Attach additional owner information as required.

Owner #1 (Applicant)	
Owner #2	Relationship to Owner #1 (affiliate company, principal, etc.)
Owner #3	Relationship to Owner #1 (affiliate company, principal, etc.)

7. BUSINESS APPLICANT INFORMATION

 This is the Entity named on the electric utility account.

Name of person completing application on behalf of the entity (first, middle, last)	Title (or Relationship to Entity)
Email	Mobile Phone

Company/Organization Name				DBA (if applicable)	
Mailing Address (if different from Installation Address)					
Business Phone	Fax	EIN/TIN	Hawaii GET Number	Date Established	
Type of Entity (check one): <input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership/LLP <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> C-Corporation <input type="checkbox"/> Non-Profit <input type="checkbox"/> Not for Profit <input type="checkbox"/> Joint Venture <input type="checkbox"/> S-Corporation <input type="checkbox"/> Other: _____					

8. SYSTEM OWNER (For Solar Tax Credits)

Name of Entity(ies) or Person(s) who will claim Tax Credit: _____

If the entity(ies) or person(s) claiming the Tax Credit is not one of the Property Owner(s), please indicate relationship to Owner(s): _____

9. DISCLOSURE AND AGREEMENT REGARDING GEM\$ APPLICATION

By completing and submitting an Application, I certify that I have read, understand, and agree to all of the terms and conditions of the GEM\$ Program. By signing below, I certify that all information provided on this Application is true, correct and complete. If necessary, I further agree to provide additional information to HGIA to review this Application. I hereby authorize HGIA to retain this Application whether or not it is approved.

I further agree that HGIA may communicate and share with the Contractor identified in Section 3 above, or subsequently identified by me to HGIA, and disclose orally and/or in writing, the following information regarding this Application: energy usage history; whether this Application has been pre-approved by HGIA and any additional items requested by HGIA in order to complete the processing of my request; whether this Application has been approved by HGIA so that my Contractor(s) can proceed with scheduling the work; and whether this Application has been denied so that the Contractor(s) can determine if there is other financing available and whether I intend to proceed.

I understand and agree that HGIA does not guarantee the security of any data submitted electronically and will not be held responsible or liable for interception by third parties. I understand and agree that in no event will HGIA be liable for any technical, hardware or software failure of any kind, any interruption in the availability of this service, any delay in operation or transmission, any incomplete transmission, computer virus, loss of data, or other similar loss.

As an agency of the State of Hawaii, HGIA is subject to section 92F-12(a)(8) of the Hawaii Revised Statutes, which requires agencies to collect and make available upon request "the name, address and occupation of any person borrowing funds from a state or county loan program and the amount, purpose, and current status of the loan."

I also authorize and grant HGIA unrestricted permission to share the information provided on this Application and subsequent Program information related to the on-bill obligation (OBO), which is the amount financed by HGIA to install the approved Energy Improvement, until the OBO is paid in full, with HGIA's Servicing Agent, HGIA's Board of Directors, my electric utility, the Public Benefits Fund Administrator (currently known as Hawaii Energy) and the State of Hawaii.

I understand I must meet all eligibility criteria and requirements, including at least an estimated 10% net utility bill savings for each Energy Improvement requested and utilize a GEMS Approved Contractor in order to participate in GEM\$.

The federal Equal Credit Opportunity Act (ECOA) prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission Consumer Response Center Washington, DC 20580 1-877-FTC-HELP (1-877-382-4357) TDD: 1-866-653-4261 www.ftc.gov.

By signing this Application, I confirm that I have received HGIA's Privacy Notice as part of this Application packet. I also agree that I may, but am not required to, agree to and accept the terms of this Application by electronic means, and that my submission of this Agreement by electronic means shall be sufficient evidence of my agreement to do so by electronic means.

NOTE: If the Ratepayer in Section 4 of this Application is a corporation, this Application must be signed by its authorized officer(s) as indicated in its articles of incorporation, by-laws or corporate resolution; if the Ratepayer is a partnership, this Application must be signed by all general partners; if the Ratepayer is a Limited Liability Company, this Application must be signed by all members or by the manager(s) if this is a manager managed LLC; if the Ratepayer is an individual, this Application must be signed by that individual.

COMPANY: _____

By: _____	Name: _____	Date: _____
Its: _____		
By: _____	Name: _____	Date: _____
Its: _____		
By: _____	Name: _____	Date: _____
Its: _____		



AUTHORIZATION FOR RELEASE OF INFORMATION

HGIA Green Energy Money \$aver On-Bill Program (Eligibility and Ongoing Participation)

Customer Name: _____ Date: _____

Service Address: _____

Utility (check one):

☐ Hawaiian Electric

☐ Maui Electric

☐ Hawai'i Electric Light

Utility Account Number: _____

I am applying to participate in the Hawaii Green Infrastructure Authority's ("HGIA") Green Energy Money \$aver On-Bill Program ("Program"). As part of the Program, HGIA needs access to my utility bill information. I understand that information about my utility bill will be shared with HGIA, both initially to evaluate my application and on an on-going basis for as long as I am a participant in the Program. I hereby authorize the utility indicated above to release the following information to HGIA and any of its representatives, agents, and contractors for the Program:

- Information to identify my account, including account numbers and identifiers for my service address.
- Bill history information, including prior disconnects, months of active service, the start date and any future move-out date.
- Information about my current bill and payment, including the dates, amounts, and document numbers.
- Rate information, including whether there is an interconnection agreement for this location, the rate schedule and tariff.

Information about my utility bill will be handled confidentially by HGIA, its representatives, agents and contractors for the Program.

I understand that my authorization will remain effective from the date of my signature until my application evaluation is complete, and for as long as I am a participant in the Program and an on-bill obligation is outstanding at the service address identified above. I also understand that information and data collected may be used to assess the Program's effectiveness and results, which will be anonymized and aggregated, and may be included in Program reports provided to the Hawaii Public Utilities Commission.

I have read and understand the nature of this authorization.

Name of Customer (Please print)

Signature of Customer

Date

FACTS	WHAT DOES THE HAWAII GREEN INFRASTRUCTURE AUTHORITY DO WITH YOUR PERSONAL INFORMATION?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> ▪ Social Security number and employment information ▪ account balances and payment history ▪ account transactions and transaction or loss history 	
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Hawaii Green Infrastructure Authority chooses to share; and whether you can limit this sharing.	
Reasons we can share your personal information	Does Hawaii Green Infrastructure Authority share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes – information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes – information about your creditworthiness	Yes	Yes
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	Yes	Yes
To limit our sharing	<ul style="list-style-type: none"> ▪ Call (808) 587-3868 ▪ Visit us online: https://gems.hawaii.gov/wp-content/uploads/2018/05/HGIA-Initial-Privacy-Disclosure_v3.pdf or ▪ Mail the form below 	
	Please note: If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.	
Questions?	Call (808) 587-3868	



Mail-in Form		
<p>If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.</p> <p><input type="checkbox"/> Apply my choices only to me</p>	<p>Mark any/all you want to limit:</p> <p><input type="checkbox"/> Do not share information about my creditworthiness with your affiliates for their everyday business purposes.</p> <p><input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.</p> <p><input type="checkbox"/> Do not share my personal information with nonaffiliates to market their products and services to me.</p>	
	Name	
	Address	
	City, State, Zip	
	Account No.	
	<p>Mail to: Hawaii Green Infrastructure Authority P.O. Box 2359 Honolulu, HI 96804</p>	

Who we are	
Who is providing this notice?	Hawaii Green Infrastructure Authority
What we do	
How does Hawaii Green Infrastructure Authority protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Hawaii Green Infrastructure Authority collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ▪ apply for a loan or apply for financing ▪ provide account information or provide employment information ▪ show your government issued I.D. <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes – information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choice will apply to everyone on your account unless you tell us otherwise.
Definitions	
Affiliates	<p>Companies by common ownership or control. They can be financial or non-financial companies.</p> <ul style="list-style-type: none"> ▪ <i>Our affiliates are other agencies of the State of Hawaii, such as the Hawaii Public Utilities Commission and the Department of Business, Economic Development and Tourism.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial or non-financial companies.</p> <ul style="list-style-type: none"> ▪ <i>Nonaffiliates we share with can include banks and other financial institutions, public benefit fund administrator, electric utility companies.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • <i>Our joint marketing partners include banks and other financial institutions, public benefit fund administrator, electric utility companies.</i>
Other Important Information	
<p>As a state agency, the Hawaii Green Infrastructure Authority is subject to chapter 92F, Hawaii Revised Statutes, which limits disclosure of certain records but also requires disclosure of certain records, including the name, address and occupation of any person borrowing funds from a state or county loan program, and the amount, purpose, and current status of the loan. However, to the extent that such state law requirements are inconsistent with federal law, the federal law requirements will apply.</p>	