

# Hawaii Green Infrastructure Authority (“HGIA”) Financing Program Application (“Application”) – Additional Property Owner Application

I have read and agree to the [Electronic Record and Signature Disclosure \(ERSD\)](#) to receive notices, disclosures, and sign documents electronically through the Adobe Sign system. By selecting the check box below before proceeding to the online Application, I confirm that:

- I can access and read the ERSD;
- I can print on paper, send to an email address, or electronically save the ERSD for future reference and access;
- Until or unless I notify HGIA as described in the ERSD, I consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to me by HGIA during the course of my relationship with HGIA; and
- I agree to the ERSD.

**I agree to use electronic records and signatures.**

## Information about the Application

I understand that HGIA has received a request for financing of an Energy Improvement (“EI”) to be installed on a property that I own. This Application will allow HGIA to continue its review of the request to finance said EI. Applications from all property owners must be submitted and approved prior to purchasing or installing the proposed EI. This Application is not a contract. It does not lock me into any commitment with a contractor (“Contractor”). The person applying must be an electric utility account holder of the premises where the EI will be installed, but all Property Owners must also apply. If the account holder does not meet utility bill payment history eligibility requirements, applicants have the option of authorizing HGIA to determine eligibility under other financing programs that may be available, which will require a review of my credit history. Approval of this Application does not guarantee funding. Funding requires the complete and satisfactory installation of the EI and fulfillment of all terms and conditions contained in this Application and HGIA’s Program Documents.

**All owners listed on title to the property must execute HGIA’s Program Documents.** Properties held in trust may be eligible if all named Trusts meet program eligibility requirements and all Trustees agree to the terms and conditions of the HGIA Program. A trust review will be performed if the property is held in a trust and the review fee of \$167.54 per trust must be submitted to HGIA during processing; HGIA staff will be in touch with me on how to remit payment after this Application is submitted. Properties with multiple trusts will be subject to additional fees. Paying the trust review fee does not guarantee financing approval.

**Please complete all fields. Incomplete Applications will delay processing.** Only EIs that have not yet been installed are eligible for financing. To supplement my Application, I understand that I must provide additional documents, all of which are considered part of my Application:

- Valid driver’s license or other valid government identification. If an entity is the Property Owner, the applicant should be an authorized principal of the entity.
- Long-form trust if the property is held in trust for each trust that owns the property.

For any questions, please call HGIA at 808-587-3868 or email at [dbedt.gems@hawaii.gov](mailto:dbedt.gems@hawaii.gov).

**1. INSTALLATION ADDRESS** This is the address at which the proposed Energy Improvement will be installed.

Street Address:	City:	Zip:
-----------------	-------	------

**2. PROPERTY OWNER INFORMATION** (Including Trusts)

First Name:	Middle:	Last:
-------------	---------	-------

Or Entity Name (including Trust), as applicable:

Mailing Address (if different from Installation Address):	City:	State:	Zip:
---	-------	--------	------

Social Security Number:	Monthly Gross Income:
-------------------------	-----------------------

Email:	Phone Number:	Date of Birth:
--------	---------------	----------------

Employer's Name:	Work Number:	Occupation/Position:
------------------	--------------	----------------------

**3. OPTIONAL CREDIT EVALUATION**

In the event this application does not meet the minimum requirements for the on-bill program, I would like this Application to be considered under HGIA's Direct Loan Program ("Direct Loan Program") which will require a review of my credit history. I understand that all parties listed on the title to the property must also provide credit information and will be subject to credit underwriting evaluation under the Direct Loan Program. As may be required, HGIA will contact other property owners to obtain the necessary information and authorizations for evaluation under the Direct Loan Program.

*I authorize HGIA to obtain my credit report in connection with my request under the Direct Loan Program.*

**4. DISCLOSURE AND AGREEMENT REGARDING APPLICATION**

By completing and submitting an Application, I certify that I am of legal contracting age and that I have read, understand, and agree to all of the terms and conditions of the HGIA Green Energy Money Saver On-Bill Program ("Program"), and as applicable HGIA's Direct Loan Program. By electronically signing below, I certify that all information provided in this Application, including uploaded documents, is true, correct and complete. If necessary, I further agree to provide additional information to HGIA to review this Application. I hereby authorize HGIA to retain this Application whether or not it is approved.

I further agree, that HGIA may communicate and share with the HGIA Approved Contractor selected by a related party, and disclose orally and/or in writing, the following information regarding this Application: (1) whether this Application has been pre-approved by HGIA; (2) whether there are any additional items requested by HGIA in order to complete the processing of my Application; (3) whether this Application has been approved by HGIA so that my Contractor(s) can proceed with scheduling the work; and (4) whether this Application has been denied so that the Contractor(s) can determine if there is other financing available and whether I intend to proceed.

I understand and agree that HGIA does not guarantee the security of any data submitted electronically and will not be held responsible or liable for interception by third parties. I understand and agree that in no event will HGIA be liable for any technical, hardware or software failure of any kind, any interruption in the availability of this service, any delay in operation or transmission, any incomplete transmission, computer virus, loss of data, or other similar loss.

As an agency of the State of Hawaii, HGIA is subject to section 92F-12(a)(8) of the Hawaii Revised Statutes, which requires agencies to collect and make available upon request "the name, address and occupation of any person borrowing funds from a state or county loan program and the amount, purpose, and current status of the loan." Additionally, information and data collected by this Application may be used to assess the Program's effectiveness and may be disseminated as a part of mandatory reporting obligations of HGIA in an anonymized and aggregated form.

I also authorize and grant HGIA unrestricted permission to share the information provided on this Application and subsequent Program information related to the OBO or Direct Loan, as applicable, which will be the amount financed by HGIA to install the EI, until the OBO (or Direct Loan) is paid in full, with HGIA's Servicing Agent, HGIA's Board of Directors, my electric utility, the Public Benefits Fund Administrator (currently known as Hawaii Energy) and the State of Hawaii.

I understand I must meet all of HGIA's eligibility criteria and utility bill savings requirements for the EI requested and utilize a HGIA Approved Contractor in order to qualify for the Program or the Direct Loan program, as applicable.

The federal Equal Credit Opportunity Act ("ECOA") prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission Consumer Response Center Washington, DC 20580 1-877-FTC-HELP (1-877-382-4357) TDD: 1-866-653-4261 [www.ftc.gov](http://www.ftc.gov).

By electronically signing this Application, I confirm that I have received [HGIA's Privacy Notice](#) as part of this Application. I also agree and accept the terms of this Application by electronic means, and that my submission of this Application by electronic means shall be sufficient evidence of my agreement and acceptance to do so by electronic means.

Applicant's Signature:	Date:
------------------------	-------